



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JULY 02, 2007
VOL. 54 NO. 78

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were two cents lower in the East, but mostly unchanged elsewhere. Trade sentiment was mostly steady in all areas. Demand entering the holiday week covered the full range with optimism for first of the month and July 4th business. Supplies of all sizes were usually sufficient for trade needs; floor stocks were adequate. Processing schedules for this week were mixed with many plants down Wednesday for the holiday. In the parts structure, demand was fair to moderate with some increased interest for holiday trading. Breast items were at least adequate, but well cleared for boneless skinless cuts. Dark meat was adequate to well cleared with leg quarters in the closest balance, and wings were readily available. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 02-JUL-2007 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	COMPOSITE LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:	72.75	16	
Chicago	75.00-78.00	76.78	36 :	75.44	68
Ohio Cities	TFEWR	:	78.03	22	
Denver	87.50	87.17	15 :	87.34	16
Detroit	79.00-80.00	80.67	9 :	78.12	50
Los Angeles	88.00	87.80	65 :	83.46	165
New York	79.00-82.00	81.09	22 :	80.36	47
Philadelphia	78.50-80.00	79.27	11 :	78.59	23
Pittsburgh	78.00-81.00	79.73	11 :	81.21	56
St. Louis	76.50	76.01	19 :	77.45	31
San Francisco	88.50	88.86	32 :	90.73	64

Composite Weighted Average

Loads	07/02/07	Change Last Wk	06/25/07	07/03/06
558	80.68	.07	80.60	65.72

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	81.00-83.00	81.77	32
Central	67.00-81.00	75.87	78
Western	75.00-79.00	80.60	47
Southeast Area FOB Dock Equivalent			
Mississippi	79.00-82.00	80.93	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD. AVG.	VOLUME
1,105	75.00-82.50	80.28	
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
LINE RUN TENDERS	202.50	1,273	
BREASTS - B/S	180.50	5,547	
BREASTS - WHOLE	110.00	1,334	
THIGH MEAT - B/S	114.00	1,029	
LEG QUARTERS	51.00	8,749	
WINGS	132.00	2,594	

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the holiday week. Offerings were generally sufficient for current needs. Movement through retail and distributive channels was fair to moderate, best where feature activity was planned. The market tone was steady. In the parts complex, boneless breasts were in good balance to tight; bone-in breasts were at least adequate. Dark meat cuts were adequate to well cleared and wings were sufficient for current needs.

SOUTHERN BROILER/FRYERS Trade sentiment was generally steady. Demand following the weekend was fair to moderate with increased movement expected due to first of the month and July 4th interests. Supplies of all sizes were usually sufficient to satisfy trade needs. Processing schedules for this week are mostly part time with most plants down Wednesday for the holiday. In the parts structure, movement was light to moderate for early week trading. Breast items were at least adequate, but close to tight for boneless skinless cuts. Dark meat was balanced to well cleared, and wings were available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week Monday's. Trading was mixed with price levels ranging from barely steady to fully steady with offerings ranging light to adequate for buyers' needs. Weekend fill-in demand was moderate to good in anticipation of good movement for the upcoming holiday. Dealer clearances desirable and generally up to expectations. Trade sentiment on boneless skinless breasts continued at least fully steady, rib breasts, thighs and drums steady to barely steady. Parts prices: boneless skinless breasts 153-163, rib breasts 88-116 cents.

MIDWEST REGION BROILER/FRYERS Final majority prices in Midwest markets were unchanged with Ohio cities TFEWR. Whole fryer market tone was mostly steady. Offerings were limited demand light. Retail and food service demand was light to moderate going into the midweek holiday. Floor stocks were adequate; weights desirable. Parts supplies were long on thighs bone in breasts and tenders. Trade sentiment was fully steady on leg quarters, firm on boneless/skinless breast; barely steady to weak on thighs and whole breasts, and about steady on wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly moderate to good entering the holiday week. Seller offerings were noted as usually sufficient for current trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were reported as moderate to moderately heavy. Many plants plan to close on Wednesday in observance of the holiday. Less than trucklot asking prices were unchanged at 81 to 92 cents. Trade sentiment was generally steady. In the parts complex, boneless skinless breasts were balanced to tight; bone-in breasts were fully adequate. Wings were usually adequate. Most dark meat items were sufficient to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	67-94
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest increased slightly and was noted as mostly moderate entering the holiday week. Supplies of boneless skinless breasts were in good balance to well cleared; bone-in breast were at least adequate to fully adequate. Wings were generally sufficient for current needs. Other dark meat cuts were adequate and clearing satisfactorily. Movement through retail and distributive channels was fair to instances moderate. The market tone was fully steady to firm for boneless skinless breast; about steady for bone-in breast and drumsticks. The balance of items were steady to at least steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	170	159.27	737,310
TENDERLOINS	140-145	145.71	184,400
BREAST - WITH RIBS	92-93	95.49	72,400
BREAST - LINE RUN	93	92.11	81,000
LEGS	63-64	64.96	145,080
LEG QUARTERS (BULK)	50-51	49.17	315,960
DRUMSTICKS	66-67	68.73	90,472
THIGHS	53-54	62.37	69,430
B/S THIGHS	110-111	112.12	114,740
WINGS (WHOLE)	129-130	121.99	225,320
BACKS AND NECKS (STRIPPED)	10-12	10.92	15,240
LIVERS (5 POUND TUBS)	35-40	36.63	3,560
GIZZARDS (HEARTS)	45-50	47.21	8,080

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,243	147.00-157.00	151-157	152.54
TENDERLOINS	366	125.00-214.00	-	138.51
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	469	45.00-55.00	46-47	46.21
LEG QUARTERS (4/10)	2,059	47.00-52.00	48-49	49.08
WINGS (WHOLE)	825	114.00-145.00	-	125.31
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,249	35.00-55.00	39-40	39.11

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/02	06/28	06/28	06/25	06/21
Alabama	3,953	3,915	5.37	3,879	5.42
Arkansas	5,372	5,241	5.23	5,204	5.21
Delmarva	2,261	2,214	5.60	2,247	5.78
KY-LA-TN	2,406	2,403	5.05	2,373	5.03
Mississippi	3,123	3,036	5.48	3,053	5.30
North Carolina	2,840	2,664	6.72	2,712	6.82
Texas	2,450	2,525	5.25	2,492	5.17
Total	22,405	21,998	5.49	21,960	5.49
Mon	22,405(A)			21,960(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Jul 2007 is estimated to be 33,520,000 up 1.72 percent from a week ago and up 7.3 percent from a year ago.
(last week 32,953,000 last year 31,237,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	582	150.00-215.00	-	162.71
TENDERLOINS	254	115.00-225.00	-	129.80
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	183	57.00-75.00	60-61	60.85
LEG QUARTERS (BULK)	510	45.00-49.00	46-47	46.41
LEG QUARTERS (4/10)	855	47.00-54.00	49-50	49.35
WINGS (WHOLE)	280	105.00-128.00	119-121	119.77
WINGS (CUT)	210	131.00-142.00	132-135	134.83
DRUMSTICKS	141	60.00-74.00	-	60.93
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 02, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 67.00	64.91	65.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 02-JUL-2007 TO 06-JUL-2007, CENTS PER POUND

BREAST - B/S	146.00-165.00	153.00-165.00
BREAST - LINE RUN	85.00-114.00	90.00-96.00
LEGS	60.00-67.00	-
LEG QUARTERS (BULK)	48.00-52.00	49.00-50.00
LEG QUARTERS (4/10)	47.00-54.00	51.00-54.00
DRUMSTICKS	59.00-74.00	-
THIGHS	52.00-64.00	-
WINGS (WHOLE)	105.00-134.00	127.00-129.00
BACKS AND NECKS (STRIPPED)	12.00-23.00	-
LIVERS	30.00-47.00	-
GIZZARDS (HEARTS)	40.00-52.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
WOGS 2# & UP – WHOLE	93.5-111.5
WOGS 2# & UP - CUT UP 8&9 PIECES	97-114

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5#

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		<u>RANGE</u>
FRESH FRYERS	ICE PACK	124
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	111
	ICE PACK	135
HENS OVER 5#	DRY PACK	95
	ICE PACK	109-109
DUCKS		185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 29, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.50	18.00-18.50	620,800	260,800
WTD AVERAGE	18.50	18.22		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,297,800	1,497,800
WTD AVERAGE	18.07	13.74		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 29, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	17.00	20,400	-
WTD AVERAGE		17.00		
15-20%				
RANGE	15.00-20.00	11.00-16.00	2,090,800	849,600
WTD AVERAGE	17.12	12.81		
20% OR MORE				
RANGE	-	14.00	163,200	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the at least adequate offerings of spent hens. Processing schedules were reduced due to the 4th of July holiday. Sales of finished product were moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 02-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-12		9.58
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading levels are generally unchanged from the past period. Demand was light for spent hen offerings. Schedules were reduced for the holiday week. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 02-JUL-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.35

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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